

Sabrina Fung

**PARTNER**

LOCATION: Hong Kong

EMAIL: sabrina.fung@deacons.com

DIRECT: +852 2825 9478



**PRINCIPAL AREAS**

- Capital Markets
- Corporate and M&A
- Equity
- Private M&A
- Public M&A/Takeovers
- Regulatory Compliance

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**LANGUAGES**

- English
- Cantonese
- Mandarin

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**JURISDICTIONS**

- Hong Kong
- England and Wales (non-practising)

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**EXPERIENCE**

Sabrina is one of the partners of our Corporate Finance Practice Group and is based in Hong Kong. She has over 20 years' of experience in the legal and commercial field and her practice involves both corporate finance and securities work as well as private and public mergers and acquisitions and private equity transactions. Sabrina also advises on regulatory compliance.

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**PROFESSIONAL HIGHLIGHTS**

Sabrina has experience advising sponsors and companies on initial public offerings on numerous listings,

covering a diverse range of industries from healthcare services, pharmaceutical, medical device, financial services, printing, e-commerce, digital media, advertising, electronics products manufacturing, sales and distribution, engineering services, construction to property development and investment, including:

- Advising **Lego Corporate Finance Limited** and underwriters on the Hong Kong Main Board listing of **Jiu Zun Digital Interactive Entertainment Group Holdings Limited**, a digital entertainment content provider in the PRC.
- Advising **Huijing Holdings Company Limited** on its Hong Kong Main Board listing, an integrated residential and commercial property developer in the PRC, focusing in the Guangdong and Hunan provinces.
- Advising **WAG Worldsec Corporate Finance Limited** and underwriters on the Hong Kong Main Board listing of **Wise Ally International Holdings Limited**, an electronics manufacturing service (EMS) provider offering full turnkey solutions with particular focus in consumer electronic products.
- Advising **SPDB International Capital Limited** and underwriters on the Hong Kong Main Board listing of **Kwan Yong Holdings Limited**, a main contractor in the provision of building construction works in Singapore.
- Advising **Guotai Junan Capital Limited** and underwriters on the Hong Kong Main Board listing of **Medialink Group Limited**, a leading distributor of third-party owned media content headquartered in Hong Kong with presence in the PRC, Singapore, Malaysia, Taiwan, Indonesia and Japan.
- Advising **Hypebeast Limited**, a digital media company primarily engaging in the provision of advertising and creative agency services to brands and advertising agencies on digital media platforms and the sale of third-party branded clothing, shoes and accessories on its e-commerce platform on its Hong Kong GEM listing and its subsequent transfer of listing to the Main Board.
- Advising **Innovax Capital Limited** and underwriters on the Hong Kong Main Board listing of **China Tianrui Automotive Interiors Co., Ltd**, a manufacturer of heavy truck interior decorative products in the PRC.
- Advising **WAG Worldsec Corporate Finance Limited** and underwriters on the Hong Kong Main Board listing of **Prosperous Industrial (Holdings) Limited**, a leading manufacturer that designs, develops and manufactures recreational bags and packs and provides quality supply chain management services for renowned global brands.
- Advising **Tree Holdings Limited** on its Hong Kong GEM listing, a company principally engages in the sale and distribution of furniture and home accessories under the brand name "TREE".
- Advising **Taste · Gourmet Group Limited** on its Hong Kong GEM listing, a restaurant group in Hong Kong serving a variety of cuisines.
- Advising **Sun Hing Printing Holdings Limited** on its Hong Kong Main Board listing, a one-stop printing service provider and its printing services cover from printing solution consultation, pre-press, offset printing, post-press to delivery.
- Advising **WAG Worldsec Corporate Finance Limited** and underwriters on the Hong Kong Main Board listing of **Kiddieland International Limited**, a leading manufacturer and exporter of a diverse portfolio of outdoor-and-sport and infant-and-preschool toy products.
- Advising **Guotai Junan Capital Limited** and underwriters on the Hong Kong GEM listing of **Hang**

**Chi Holdings Limited**, an established operator of elderly residential care homes in Hong Kong.

- Advising **Innovax Capital Limited** on the spin-off and Hong Kong Main Board listing of **CPM Group Limited**, a well-recognised paint and coating manufacturer in Hong Kong and the PRC.
- Advising **Guotai Junan Capital Limited** and underwriters on the Hong Kong Main Board listing of **Pine Care Group Limited**, a leading residential elderly care home operator.
- Advising **Star Properties Group (Cayman Islands) Limited**, a property developer principally engaging in property development of industrial buildings for sale or rental in Hong Kong, in relation to its Hong Kong Main Board listing.
- Advising **BOCOM International Asia Limited** and underwriters on the Hong Kong Main Board listing of **Human Health Holdings Limited**, a leading private integrated healthcare service provider in Hong Kong.
- Advising **China Everbright Capital Limited** and underwriters on the Hong Kong Main Board H-share listing of **Beijing Chunlizhengda Medical Instruments Co., Ltd.**, an orthopedic medical device company in China focusing on the research and development, production and sales of implantable orthopedic medical devices which include joint prosthesis products and spinal products.
- Advising **Haitong International Capital Limited** and underwriters on the spin-off and Hong Kong Main Board listing of **SIS Mobile Holdings Limited**, a leading distributor of mobile phones in Hong Kong.
- Advising **Haitong International Capital Limited** and underwriters on the Hong Kong Main Board listing of **Austar Lifesciences Limited**, a leading provider of integrated engineering solutions and products to pharmaceutical manufacturers.
- Advising **Cinda International Capital Limited** and underwriters on the Hong Kong Main Board listing of **Huisheng International Holdings Limited**, which was engaged in the production and sale of pork products.
- Advising **Cinda International Capital Limited** and underwriters on the Hong Kong Main Board listing of **eprint Group Limited**, a leading printing service provider in Hong Kong.
- Advising **Cinda International Capital Limited** and underwriters on the Hong Kong Main Board listing of **Grand Ming Group Holdings Limited**, an established building contractor and operator of data centre premises leasing business in Hong Kong.
- Advising **KVB Kunlun Financial Group Limited**, a financial investment services corporation specialising in leveraged forex trading on its Hong Kong GEM listing.
- Advising **Cinda International Capital Limited** and underwriters on the Hong Kong Main Board listing of **Oi Wah Pawnshop Credit Holdings Limited**, a leading pawn loan service provider in Hong Kong.
- Advising **Piper Jaffray Capital Limited** and underwriters in the Hong Kong Main Board listing of **Lansen Pharmaceutical Holdings Limited**, which was engaged in the production and sale of western pharmaceuticals for treatment of autoimmune rheumatic diseases.

Sabrina has also advised the following:

- **Huatai Financial (Holdings) Hong Kong Limited** in relation to the HK\$540 million top-up placing of **AVIC International Holdings (HK) Limited**

- **DBS Private Equity** and **SEAVI Advent Private Equity** in their pre-IPO investments in Jintian Pharmaceutical Group Limited, and ultimately as selling shareholders in the HK\$1,455 million initial public offering of **Jintian Pharmaceutical Group Limited**.
- **Ping An of China Asset Management** in relation to the subscription of convertible redeemable preference shares of a company which was engaged in exploration and exploitation of coal seam gas.
- **Components and Materials M&A Private Equity Fund**, the private equity arm of Korea Development Bank, in relation to the US\$15 million subscription of warrants issued by **China Precious Metal Resources Holdings Company Limited**.
- **Chong Hing Bank Limited** in relation to its issue of Hong Kong listed US\$225 million subordinated notes.

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## MORE ABOUT SABRINA

### Education

Postgraduate Diploma in Legal Practice, The College of Law, London

Bachelor of Laws (Hons), University of London

Bachelor of Science, University of Toronto

### Accolades

Asialaw Profiles

- Capital Markets - Recommended Lawyer (2013 edition)

Asia Pacific Legal 500

- Capital Markets (Equity) - Recommended Individual and praised as an experienced securities lawyer (2012 and 2013 editions)
- Private Equity - Recommended Individual and praised as "committed", "proactive in problem solving" and "delivers tailored solutions" (2012 edition)
- Corporate (including M&A) - praised as "very willing to work out solutions on challenging issues" (2010 edition)

Chambers Asia-Pacific

- Capital Markets(Equity): Leading Individual (2013 & 2014 editions)

IFLR 1000

- Capital Markets(Equity) and IPOs - Notable practitioner (2019 edition)
  - Capital Markets(Equity) - Notable practitioner (2021 edition)
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